

**UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA
Title III

No. 17 BK 3283-LTS

(Jointly Administered)

Re: ECF No. 20458, 20467

**DECLARATION OF JOHN J. RAPISARDI IN ACCORDANCE WITH THE
PUERTO RICO RECOVERY ACCURACY IN DISCLOSURES ACT**

I, John J. Rapisardi, under penalty of perjury, declare as follows:

1. I am a senior partner and chair of the Global Restructuring Practice of O'Melveny & Myers LLP ("OMM"), counsel to the Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF") and the Puerto Rico Electric Power Authority ("PREPA"). AAFAF is the sole entity authorized to act on behalf of Puerto Rico government entities, including the (i) Commonwealth of Puerto Rico (the "Commonwealth"); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA"); (iii) Puerto Rico Highways and Transportation Authority ("HTA"); (iv) Employees Retirement System of the elected Government of the Commonwealth of Puerto Rico ("ERS"); (v) PREPA; and (vi) Puerto Rico Public Buildings Authority ("PBA" and

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the elected Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

together with the Commonwealth, COFINA, HTA, ERS, and PREPA, the “Debtors”), by the *Puerto Rico Fiscal Agency and Financial Advisory Authority Act*, Act 2-2017. From time to time OMM, acting at AAFAF’s instruction, represents other government instrumentalities, agencies, and elected officials, officers, or employees of the Commonwealth or other governmental instrumentalities or agencies in their official capacity. OMM has separate engagement agreements with AAFAF, PREPA, and the Puerto Rico Aqueducts and Sewers Authority, and is in the process of entering into an engagement agreement with the Puerto Rico Public-Private Partnerships Authority.

2. I submit this declaration (the “Declaration”) in accordance with the *Puerto Rico Recovery Accuracy in Disclosures Act*, Pub. L. No. 117-82, 48 U.S.C. § 2178(c) (“PRRADA”) and rule 2014(a) of the Federal Rules of Bankruptcy Procedure to make certain disclosures contained herein. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein and, if called as a witness, I would testify thereto.²

3. To the best of my knowledge, OMM does not represent and will not represent any entity, other than AAFAF (or, through AAFAF, certain government entities and individuals in their official capacity as members of the government of Puerto Rico) and PREPA in matters related to these Title III cases. Furthermore, to the best of my knowledge, I believe that OMM (i) is a “disinterested person,” as that term is defined in section 101(14) of the Bankruptcy Code, relative to any entity or person on the Amended MIP List (as defined below) and (ii) does not represent or hold an adverse interest in connection with the Title III cases.

² Certain of the disclosures set forth herein relate to matters not within my personal knowledge but rather within the knowledge of other attorneys and employees at OMM and are based on information provided to me by them.

4. In accordance with PRRADA, OMM conducted a check for conflicts of interest and other conflicts and connections. OMM maintains a database containing the names of current and former clients and other principal parties related to such clients and has a department devoted to the research and analysis of conflicts of interest and other conflict issues. I caused OMM to review and analyze the conflicts database to determine whether OMM has any relationships with the material interested parties (“MIPs”) listed on the *Amended List of Material Interested Parties Pursuant to Puerto Rico Recovery Accuracy in Disclosure Act* [ECF No. 20458] (the “Amended MIP List”).

5. To the extent that such searches indicated that OMM has or had a relationship with any MIPs within the last five years, the identity of such entity, and OMM’s relationship therewith, are set forth on the attached **Schedule 1**.

6. Given the size and diversity of OMM’s practices and the number of MIPs, as specifically set forth below and on Schedule 1, OMM represents and has represented certain of the MIPs in matters unrelated to the Debtors and these Title III cases. Except as set forth herein, none of the representations described herein are adverse to the interests of the Debtors or these Title III cases.

SPECIFIC DISCLOSURES

7. Prior to starting employment at OMM, an OMM counsel was employed by AAFAF from January 2017 through December 31, 2019, as Chief Legal and Regulatory Officer and Director of AAFAF and served as the Executive Director and General Counsel of COFINA.

8. Prior to starting employment at OMM, an OMM counsel was an associate at O’Neill & Borges LLC, local counsel to the Financial Oversight & Management Board for Puerto Rico (the “FOMB”) from September 2016 through January 2018. Additionally, this attorney’s father was a member of the AAFAF board of directors but resigned from such position

prior to the attorney joining OMM. Prior to the start of this attorney's employment at OMM, OMM obtained conflicts waivers from the FOMB and AAFAF regarding such employment.

9. Prior to starting their employment at OMM in July 2018, two current OMM attorneys were shareholders of Greenberg Traurig, LLP. While employed at Greenberg Traurig, LLP, they were counsel to AAFAF and PREPA.

10. An OMM attorney is the daughter of a current member of the FOMB. I have been informed by an officer of the FOMB that the member of the FOMB has recused himself from any matter that involves consideration or approval of OMM contracts. Additionally, an OMM attorney was previously employed by Davis, Polk & Wardell, LLP and represented certain of the MIPs in the Title III cases at such firm. Neither of these attorneys (collectively, the "Screened OMM Attorneys") has worked on any AAFAF or PREPA matters. Out of an abundance of caution, OMM initiated formal screening measures to screen the Screened OMM Attorneys from OMM's representation of AAFAF and PREPA. Under OMM's screening procedures, OMM's conflict department sent a memorandum to all OMM employees prohibiting them from: (i) allowing the Screened OMM Attorneys to participate in OMM's representation of AAFAF or PREPA; (ii) discussing any aspect of OMM's representation of AAFAF or PREPA with the Screened OMM Attorneys; (iii) posing any hypothetical questions to the Screened OMM Attorneys based upon the facts of OMM's representation of AAFAF or PREPA; and (iv) providing the Screened OMM Attorneys with any files or other information related to OMM's representation of AAFAF or PREPA.

11. OMM is lead nationwide opioid counsel and has represented Johnson & Johnson and certain of its affiliates (collectively, "J&J") in opioids matters for several years and well before 2018. Starting in December 2018, certain OMM attorneys (the "J&J Attorneys")

represented J&J in connection with litigation commenced by the Government of Puerto Rico related to the marketing and sale of opioid medications by J&J in Puerto Rico (the “Opioid Litigation”). The Commonwealth is party to a national settlement involving over 50 other states and territories regarding the Opioid Litigation, which was negotiated by the J&J Attorneys and became effective on April 2, 2022. Since December 2018, none of the J&J Attorneys have been or are currently involved in OMM’s representation of AAFAF or PREPA in the Title III cases and prior to representing J&J in this matter, OMM obtained conflicts waivers from J&J and AAFAF. All prior and current OMM representations of J&J (including the Opioids Litigation) have been in matters unrelated to the Debtors’ Title III cases and OMM did not represent J&J with respect to any claims asserted in the Title III cases.

12. In addition, certain of the MIPs are or were, from time to time, members of ad hoc or official creditors’ committees represented by OMM in matters unrelated to the Debtors’ Title III cases. However, no attorney-client relationship exists or existed between OMM and such MIPs unless specifically noted on Schedule 1. From time to time, OMM works with certain professional firms and certain OMM attorneys have worked at other firms that have been retained by the Debtors or that may be rendering advice to MIPs in these Title III cases. Except with respect to the disclosures set forth herein, I do not believe any OMM attorney worked on matters involving the Debtors or the Title III cases at their former firms.

13. OMM reserves all rights to amend and/or supplement its disclosures contained herein. Although every reasonable effort has been made to discover and review the possibility of any connection or conflict, including the efforts outlined above, OMM is unable to state with certainty which of its clients or such clients’ affiliates are included in the Amended MIP List. If OMM discovers any information that is contrary or pertinent to the statements made herein,

OMM will promptly disclose such information to the Court on notice and to the U.S. Trustee and such other creditors or other parties in interest as may be required under PRRADA.

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Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge, and belief.

Executed on May 16, 2022

/s/ John J. Rapisardi

John J. Rapisardi
Partner
O'Melveny & Myers LLP

SCHEDULE 1

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
A & E GROUP	SCHEDULE 8(C) – MATERIAL CREDITOR OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ACLARA TECHNOLOGIES LLC	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ACP MASTER, LTD.	SCHEDULE 8(A) - MATERIAL CREDITORS OF THE COMMONWEALTH	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
AETNA LIFE INSURANCE COMPANY (SEGMENT5AHBD)	SCHEDULE 9(A) – INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
AG CORPORATE CREDIT OPPORTUNITIES FUND, L.P.	SCHEDULE 7(D) – PLAN SUPPORT AGREEMENT PARTIES – PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
AIG INSURANCE COMPANY	SCHEDULE 8(E) - MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
AIG INSURANCE COMPANY- PUERTO RICO	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
AIG INSURANCE COMPANY- PUERTO RICO	SCHEDULE 8(E) - MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

¹ A “current client” is an entity for which there are, as of the date hereof, active matters on which OMM is engaged. A “former client” is an entity for which there are no active matters as of the date hereof, but there may in the future be active matters. Use of the word “potential” before such designations signifies entities for which OMM was unable to determine whether the similarities of names was a coincidence or whether the party in interest is related to a client in OMM’s databases. Please note that the identification of a MIP on this Schedule 1 is not an admission of a conflict, disabling or otherwise.

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
AIG PROPERTY CASUALTY INC.	SCHEDULE 8(E) - MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC	SCHEDULE 7(B) – PLAN SUPPORT AGREEMENT PARTIES – ERS	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ALVAREZ & MARSAL NORTH AMERICA, LLC	SCHEDULE 4(C) - PROFESSIONALS RETAINED IN PBA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
AMERICAN CIVIL LIBERTIES UNION OF PUERTO RICO	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH (COUNSEL)	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
AMERICAN FEDERATION OF STATE, COUNTY AND MUNICIPAL EMPLOYEES ("AFSCME")	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER EMPLOYER OF OMM ATTORNEY
ANGELO, GORDON & CO., L.P., ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ANKURA CONSULTING GROUP, LLC	SCHEDULE 4(A) – PROFESSIONALS RETAINED IN COMMONWEALTH TITLE III CASE	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ARENT FOX LLP	SCHEDULE 8(A) – MATERIALS CREDITORS OF THE COMMONWEALTH (COUNSEL)	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ARISTEIA CAPITAL, L.L.C.	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ASSURED GUARANTY CORP.	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
ASSURED GUARANTY MUNICIPAL CORP.	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ASTRAZENECA PHARMACEUTICALS, LP	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER EMPLOYER OF OMM ATTORNEY
ASTRAZENECA PLC	SCHEDULE 9(A)- INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER EMPLOYER OF OMM ATTORNEY
AT&T MOBILITY PUERTO RICO INC.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
AT&T MOBILITY PUERTO RICO INC.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
AXA EQUITABLE LIFE INSURANCE COMPANY	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BANCO POPULAR DE PUERTO RICO, AS TRUSTEE	SCHEDULE 9(B) - INACTIVE CLAIMS - ERS	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BANK OF NEW YORK MELLON	SCHEDULE 7(B) – PLAN SUPPORT AGREEMENT PARTIES – ERS	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
THE BANK OF NEW YORK MELLON, AS TRUSTEE FOR MUNICIPAL FINANCE AGENCY 2005 SERIES A BONDS	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
THE BANK OF NEW YORK MELLON, AS TRUSTEE	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
THE BANK OF NEW YORK MELLON, AS FISCAL AGENT	SCHEDULE 9(B) – INACTIVE CLAIMS – ERS	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
THE BANK OF NEW YORK MELLON, AS FISCAL AGENT	SCHEDULE 9(E) – INACTIVE CLAIMS – HTA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
THE BANK OF NEW YORK MELLON, AS TRUSTEE	SCHEDULE 9(E) – INACTIVE CLAIMS – COFINA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BANK OF NEW YORK MELLON	SCHEDULE 9(E) – INACTIVE CLAIMS – COFINA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BANKRUPTCY ESTATE OF PMC MARKETING CORP. BANK	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BARING L.L.C.	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA (COUNSEL)	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BAXTER SALES AND DISTRIBUTION PUERTO RICO CORP.	SCHEDULE 6 – STATUTORY COMMITTEE MEMBERS	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BAXTER SALES AND DISTRIBUTION PUERTO RICO CORP.	SCHEDULE 8(A) - MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BAXTER SALES AND DISTRIBUTION PUERTO RICO CORP.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BECTON DICKINSON AND COMPANY	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BECTON DICKINSON BIOSCIENCES	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BECTON DICKINSON BIOSCIENCES, SYSTEM AND REAGENTS	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
		UNRELATED TO THE DEBTORS' TITLE III CASES
BECTON DICKINSON CARIBE LTD	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BERKELEY RESEARCH GROUP, LLC	SCHEDULE 4(D) - PROFESSIONALS RETAINED IN PREPA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK ADVISORS, LLC	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK ADVISORS, LLC	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK ALLOCATION TARGET SHARES: SERIES E PORTFOLIO	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK ALLOCATION TARGET SHARES: SERIES E PORTFOLIO	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK CALIFORNIA MUNICIPAL OPPORTUNITIES FUND OF BLK CALIFORNIA MUNI	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK CALIFORNIA MUNICIPAL OPPORTUNITIES FUND OF BLK CALIFORNIA MUNI	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK FINANCIAL MANAGEMENT INC.	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK FINANCIAL MANAGEMENT INC.	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK HIGH YIELD MUNICIPAL FUND	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
BLACKROCK HIGH YIELD MUNICIPAL FUND	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK MUNIASSETS FUND, INC.	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK MUNIASSETS FUND, INC.	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK NEW YORK MUNICIPAL OPPORTUNITIES FUND OF BLK MULTI-STATE MUNI	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK NEW YORK MUNICIPAL OPPORTUNITIES FUND OF BLK MULTI-STATE MUNI	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK STRATEGIC MUNICIPAL OPPORTUNITIES FUND OF BLACKROCK SERIES TRUST	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
BLACKROCK STRATEGIC MUNICIPAL OPPORTUNITIES FUND OF BLACKROCK SERIES TRUST	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CADWALADER, WICKERSHAM & TAFT LLP	SCHEDULE 5(A) - OTHER PARTIES IN INTEREST - COMMONWEALTH (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CANYON BALANCED MASTER FUND, LTD	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CANYON BALANCED MASTER FUND, LTD	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CANYON BALANCED MASTER FUND, LTD.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CANYON BLUE CREDIT INVESTMENT FUND L.P.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CANYON BLUE CREDIT INVESTMENT FUND L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
CANYON BLUE CREDIT INVESTMENT FUND L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON CAPITAL ADVISORS LLC	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON CAPITAL ADVISORS LLC	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON DISTRESSED OPPORTUNITY INVESTING FUND II, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON DISTRESSED OPPORTUNITY INVESTING FUND II, L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON DISTRESSED OPPORTUNITY MASTER FUND II, L.P.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON DISTRESSED OPPORTUNITY MASTER FUND II, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON DISTRESSED OPPORTUNITY MASTER FUND II, L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON DISTRESSED TX (A) LLC	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON GCM PR SPV, LLC	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON NZ-DOF INVESTING, L.P.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON NZ-DOF INVESTING, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON NZ-DOF INVESTING, L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON VALUE REALIZATION FUND, L.P.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON VALUE REALIZATION FUND, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
CANYON VALUE REALIZATION FUND, L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON VALUE REALIZATION MAC 18 LTD.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON VALUE REALIZATION MAC 18 LTD.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON VALUE REALIZATION MAC 18, LTD.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON-ASP FUND, L.P.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON-ASP FUND, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON-ASP FUND, L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON-EDOF (MASTER) L.P.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON-GRF MASTER FUND II, L.P.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON-GRF MASTER FUND II, L.P.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON-GRF MASTER FUND II, L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON-SL VALUE FUND, L.P.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CANYON-SL VALUE FUND, L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CEMEX DE PUERTO RICO INC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
CENTERBRIDGE CREDIT PARTNERS MASTER, L.P.	SCHEDULE 7(D) – PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
CENTERBRIDGE SPECIAL CREDIT PARTNERS II, L.P.	SCHEDULE 7(D) – PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CENTERBRIDGE SPECIAL CREDIT PARTNERS III, L.P.	SCHEDULE 7(D) – PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CENTERBRIDGE PARTNERS, L.P.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CENTERBRIDGE PARTNERS, L.P.	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CITIGROUP GLOBAL MARKETS INC.	SCHEDULE 4(A) – PROFESSIONALS RETAINED IN COMMONWEALTH TITLE III CASE	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CITIGROUP GLOBAL MARKETS INC.	SCHEDULE 4(B) – PROFESSIONALS RETAINED IN THE ERS TITLE III CASE	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CITIGROUP GLOBAL MARKETS INC.	SCHEDULE 4(C) – PROFESSIONALS RETAINED IN THE PBA TITLE III CASE	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CITIGROUP GLOBAL MARKETS INC.	SCHEDULE 4(D) – PROFESSIONALS RETAINED IN THE PBA TITLE III CASE	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CITIGROUP GLOBAL MARKETS INC.	SCHEDULE 4(E) – PROFESSIONALS RETAINED IN THE HTA TITLE III CASE	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
COBRA ACQUISITIONS LLC	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	POTENTIAL FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
CONTINENTAL CASUALTY COMPANY	SCHEDULE 8(E) - MATERIAL CREDITORS OF HTA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER CAPITAL MANAGEMENT LP	SCHEDULE 7(E) – PLAN SUPPORT AGREEMENT PARTIES – HTA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND LP	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES FUND LP	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES INTERNATIONAL LTD.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER DISTRESSED OPPORTUNITIES INTERNATIONAL LTD.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, L.P.	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER INSTITUTIONAL PARTNERS, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER INTERNATIONAL, LTD.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER INTERNATIONAL, LTD.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER PARTNERS	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DAVIDSON KEMPNER PARTNERS	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DEBEVOISE & PLIMPTON LLP	SCHEDULE 5(A) - OTHER PARTIES IN INTEREST - COMMONWEALTH (COUNSEL)	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER EMPLOYER OF OMM ATTORNEY
DENTONS US LLP	SCHEDULE 9(E) - INACTIVE CLAIMS - HTA (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
DEPARTMENT OF NATURAL AND	SCHEDULE 9(D) - INACTIVE CLAIMS - PREPA	FORMER EMPLOYER OF OMM ATTORNEY

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
ENVIRONMENT RESOURCES		
DEPARTMENT OF THE TREASURY	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER EMPLOYER OF OMM ATTORNEY
DEPT OF HOMELAND SECURITY USA	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER EMPLOYER OF OMM ATTORNEY; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
DLA PIPER (PUERTO RICO) L.L.C.	SCHEDULE 4(A) - PROFESSIONALS RETAINED IN COMMONWEALTH	AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
EDWARDS LIFESCIENCES TECHNOLOGY SARL	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
EP CANYON LTD.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
EP CANYON LTD.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
EPIQ EDISCOVERY SOLUTIONS	SCHEDULE 4(A) – PROFESSIONALS RETAINED IN THE COMMONWEALTH TITLE III CASE	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
ETHICON L.L.C.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FEDERACION CENTRAL DE TRABAJADORES (UFCW LOCAL 481)	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FIST-FRANKLIN TOTAL RETURN FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FORD MOTOR COMPANY DEFINED BENEFIT MASTER TRUST	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FORD MOTOR COMPANY DEFINED BENEFIT MASTER TRUST	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
FRANKLIN ADVISERS, INC. ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FRANKLIN ADVISERS, INC., ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FRANKLIN ADVISERS, INC., ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY IT	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FRANKLIN STRATEGIC INCOME FUND - CANADA	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FSS-FRANKLIN STRATEGIC INCOME FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FTI CONSULTING, INC.	SCHEDULE 4(A) - PROFESSIONALS RETAINED IN COMMONWEALTH	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FTIF-FRANKLIN STRATEGIC INCOME FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
FTVIP – FRANKLIN STRATEGIC INCOME VIP FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
GE INDUSTRIAL OF PR LLC AND CARIBE GE INTERNATIONAL OF PUERTO RICO, INC.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
GENERAL ELECTRIC COMPANY	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER EMPLOYER OF OMM ATTORNEY
GOLDEN TREE DISTRESSED FUND 2014 LP	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
GOLDEN TREE HIGH YIELD VALUE MASTER UNIT TRUST	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
GOLDENTREE ASSET MANAGEMENT LP	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDENTREE ASSET MANAGEMENT LP	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDENTREE ASSET MANAGEMENT LP	SCHEDULE 7(D) – PLAN SUPPORT AGREEMENT PARTIES – PREPA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDENTREE DISTRESSED MASTER FUND 2014 LTD.	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDENTREE INSURANCE FUND SERIES INTERESTS OF THE SALI MULTI-SERIES FUND, L.P.	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDENTREE MASTER FUND, LTD.	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDENTREE MULTI-SECTOR MASTER FUND ICAV - GOLDENTREE MULTI-SECTOR MASTER FUND PORTFOLIO A	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDENTREE NJ DISTRESSED FUND 2015 LP	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDENTREE STRUCTURED PRODUCTS - C LP	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDENTREE STRUCTURED PRODUCTS OPPORTUNITES FUND EXTENSION HOLDINGS, LLC	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GOLDMAN SACHS & CO. LLC	SCHEDULE 8(C) – MATERIAL CREDITORS OF PBA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS ASSET MANAGEMENT, L.P.	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
GOLDMAN SACHS ASSET MANAGEMENT, L.P.	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS BANK USA	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS BOND FUND	SCHEDULE 9(A) – INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS BOND FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS CAPITAL MARKETS, L.P.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS COLLECTIVE TRUST - CORE PLUS FIXED INCOME FUND	SCHEDULE 9(A) – INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS COLLECTIVE TRUST - CORE PLUS FIXED INCOME FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND	SCHEDULE 9(A) – INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
GOLDMAN SACHS COLLECTIVE TRUST - EMERGING MARKETS DEBT FUND II	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS COLLECTIVE TRUST - LONG DURATION PLUS FIXED INCOME FUND	SCHEDULE 9(A) – INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS COLLECTIVE TRUST - LONG DURATION PLUS FIXED INCOME FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND	SCHEDULE 9(A) – INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND	SCHEDULE 9(E) – INACTIVE CLAIMS – HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS DYNAMIC MUNICIPAL INCOME FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS EMERGING MARKETS CORPORATE BOND PORTFOLIO	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS EMERGING MARKETS CORPORATE BOND PORTFOLIO	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
GOLDMAN SACHS EMERGING MARKETS DEBT BLEND PORTFOLIO	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS EMERGING MARKETS DEBT BLEND PORTFOLIO	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS EMERGING MARKETS DEBT FUND	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS EMERGING MARKETS DEBT FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS EMERGING MARKETS DEBT LOCAL PORTFOLIO	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS EMERGING MARKETS DEBT LOCAL PORTFOLIO	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS EMERGING MARKETS DEBT PORTFOLIO	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS EMERGING MARKETS DEBT PORTFOLIO	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS GLOBAL FIXED INCOME PLUS PORTFOLIO (HEDGED)	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
GOLDMAN SACHS GLOBAL FIXED INCOME PLUS PORTFOLIO (HEGED)	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS GLOBAL STRATEGIC INCOME BOND PORTFOLIO	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND	SCHEDULE 9(E) - INACTIVE CLAIMS - HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS HIGH YIELD MUNICIPAL FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS LOCAL EMERGING MARKETS DEBT FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS SHORT DURATION TAX FREE FUND	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS SHORT DURATION TAX-FREE FUND	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
GOLDMAN SACHS SHORT DURATION TAX-FREE FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND I PORTFOLIO	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND II PORTFOLIO	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS STRATEGIC ABSOLUTE RETURN BOND II PORTFOLIO	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS STRATEGIC INCOME FUND	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GOLDMAN SACHS STRATEGIC INCOME FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
GLENDON OPPORTUNITIES FUND, L.P.	SCHEDULE 7(B) – PLAN SUPPORT AGREEMENT PARTIES – ERS	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GLENDON OPPORTUNITIES FUND, L.P.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GREENBERG TRAURIG, LLP	SCHEDULE 4(D) – PROFESSIONALS RETAINED IN PREPA TITLE III CASE	FORMER EMPLOYER OF OMM ATTORNEY
GREENLIGHT CAPITAL OFFSHORE MASTER (GOLD) LTD	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
GREENLIGHT CAPITAL OFFSHORE PARTNERS	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
GREENLIGHT CAPITAL QUALIFIED, LP	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
GREENLIGHT CAPITAL, LP	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
GT NM, L.P.	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
GUIDANT PUERTO RICO, B.V. D/B/A BOSTON SCIENTIFIC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
GUTIERREZ, VICTOR M.	SCHEDULE 9(D) - INACTIVE CLAIMS - PREPA	POTENTIAL FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
HAGENS BERMAN SOBOL SHAPIRO LLP	SCHEDULE 9(D) - INACTIVE CLAIMS - PREPA (COUNSEL)	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
HEWLETT PACKARD CARIBE BV, LLC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
HEWLETT PACKARD ENTERPRISE DEVELOPMENT LP	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
HILTON INTERNATIONAL OF PUERTO RICO, INC.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES, AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
HP INTERNATIONAL TRADING B.V. (PUERTO RICO BRANCH) L.L.C.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INSIGHT MANAGEMENT GROUP, INC.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
INVESCO ADVISERS INC	SCHEDULE 8(C) – MATERIAL CREDITORS OF PBA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO HIGH YIELD MUNICIPAL FUND OF AIM TAX - EXEMPT FUNDS (INVESCO TAX EXEMPT FUNDS)	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO HIGH YIELD MUNICIPAL FUND OF AIM TAX - EXEMPT FUNDS (INVESCO TAX EXEMPT FUNDS)	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO HIGH YIELD MUNICIPAL FUND OF AIM TAX EXEMPT FUNDS (INVESCO TAX-EXEMPT FUNDS)	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO HIGH YIELD MUNICIPAL FUND OF AIM TAX-EXEMPT FUNDS (INVESCO TAX EXEMPT FUNDS)	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO HIGH YIELD MUNICIPAL FUND OF ALM TAX EXEMPT FUNDS (INVESCO TAX EXEMPT FUNDS)	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO HIGH YIELD MUNICIPAL FUND OF ALM TAX EXEMPT FUNDS (INVESCO TAX EXEMPT FUNDS)	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO OPPENHEIMER ROCHESTER AMT-FREE MUNICIPAL FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO OPPENHEIMER ROCHESTER AMT-FREE NEW YORK MUNICIPAL FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
INVESCO OPPENHEIMER ROCHESTER CALIFORNIA MUNICIPAL FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO OPPENHEIMER ROCHESTER HIGH YIELD MUNICIPAL FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO OPPENHEIMER ROCHESTER LIMITED TERM CALIFORNIA MUNICIPAL FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO OPPENHEIMER ROCHESTER LIMITED TERM NEW YORK MUNICIPAL FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO OPPENHEIMER ROCHESTER MUNICIPALS FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO OPPENHEIMER ROCHESTER NEW JERSEY MUNICIPALS FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO OPPENHEIMER ROCHESTER PENNSYLVANIA MUNICIPAL FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO OPPENHEIMER ROCHESTER SHORT DURATION HIGH YIELD MUNICIPAL FUND	SCHEDULE 7(D) - PLAN SUPPORT AGREEMENT PARTIES - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
INVESCO SHORT DURATION HIGH YIELD MUNICIPAL FUND OF AIM COUNSELOR SERIES TRUST (INVESCO COUNSELOR SERIES TRUST)	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
IPR PHARMACEUTICALS INC.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
JANSSEN CILAG MANUFACTURING LLC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
JANSSEN ORTHO LLC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
JCPENNEY PUERTO RICO, INC.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
JOHNSON & JOHNSON INTERNATIONAL	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
JONES DAY	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
KIRKLAND & ELLIS LLP	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	FORMER EMPLOYER OF OMM ATTORNEY
LATHAM & WATKINS LLP	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
LIFESCAN LLC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
LIFESCAN PRODUCTS, LLC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
LINDE GAS PUERTO RICO INC.	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MAPFRE PAN AMERICAN INSURANCE COMPANY	SCHEDULE 8(A) - MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MAPFRE PAN AMERICAN INSURANCE COMPANY	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MAPFRE PRAICO INSURANCE COMPANY	SCHEDULE 8(A) - MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MAPFRE PRAICO INSURANCE COMPANY	SCHEDULE 8(C) – MATERIAL CREDITORS OF PBA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MAPFRE PRAICO INSURANCE COMPANY	SCHEDULE 8(E) – MATERIAL CREDITORS OF HTA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MAPFRE PRAICO INSURANCE COMPANY;	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
MAPFRE PAN AMERICAN INSURANCE COMPANY		
MAYER BROWN LLP	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
MCCONNELL VALDÉS, LLC	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
MCDERMOTT WILL & EMERY LLP	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH (COUNSEL)	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MCP HOLDINGS MASTER LP	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MCP HOLDINGS MASTER LP	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MCP HOLDINGS MASTER LP	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MCP HOLDINGS MASTER LP	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MCP HOLDINGS MASTER LP	SCHEDULE 8(E) – MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MCP HOLDINGS MASTER LP	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MOELIS & COMPANY	SCHEDULE 9(C) – INACTIVE CLAIMS – PBA (FINANCIAL ADVISOR)	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MOLINA HEALTHCARE OF PUERTO RICO, INC.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH ALTERNATIVE CAPITAL LP	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH ALTERNATIVE CAPITAL LP	SCHEDULE 7(C) - PLAN SUPPORT AGREEMENT PARTIES - PBA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	SCHEDULE 9(F) - INACTIVE CLAIMS - COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	SCHEDULE 8(E) – MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH ALTERNATIVE SOLUTIONS MASTER FUND LTD.	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH CAPITAL MASTER PARTNERS III LP	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH CAPITAL MASTER PARTNERS III LP	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH CAPITAL MASTER PARTNERS III LP	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH CAPITAL MASTER PARTNERS III LP	SCHEDULE 8(E) – MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH CAPITAL MASTER PARTNERS III LP	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH CAPITAL MASTER PARTNERS IV LP	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH CAPITAL MASTER PARTNERS IV LP	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH CAPITAL MASTER PARTNERS IV LP	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
MONARCH CAPITAL MASTER PARTNERS IV LP	SCHEDULE 8(E) – MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
MONARCH CAPITAL MASTER PARTNERS IV LP	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH DEBT RECOVERY MASTER FUND LTD	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH DEBT RECOVERY MASTER FUND LTD	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH DEBT RECOVERY MASTER FUND LTD	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH DEBT RECOVERY MASTER FUND LTD	SCHEDULE 8(E) – MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH DEBT RECOVERY MASTER FUND LTD	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH SPECIAL OPPORTUNITIES MASTER FUND LTD	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH SPECIAL OPPORTUNITIES MASTER FUND LTD.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH SPECIAL OPPORTUNITIES MASTER FUND LTD.	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH SPECIAL OPPORTUNITIES MASTER FUND LTD.	SCHEDULE 8(E) – MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MONARCH SPECIAL OPPORTUNITIES MASTER FUND LTD.	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
MORGAN, LEWIS & BOCKIUS, LLP	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
MORRISON & FOERSTER, LLP	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH (COUNSEL)	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; FORMER EMPLOYER OF OMM ATTORNEY
MSD INTERNATIONAL GMBH (PR BRANCH)LLC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
NATIONAL FIRE INSURANCE COMPANY OF HARTFORD	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH, PA	SCHEDULE 8(F) – MATERIAL CREDITORS OF HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
NATIONAL UNION FIRE INSURANCE CO OF PITTSBURGH, PA. ON BEHALF OF THE ENTITIES LISTED ON EXHIBIT A	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
NESTLE PUERTO RICO, INC.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
NORTON ROSE FULBRIGHT	SCHEDULE 4(D) - PROFESSIONALS RETAINED IN PREPA	FORMER EMPLOYER OF OMM ATTORNEY
O'NEILL & BORGES LLC	SCHEDULE 4(A) – PROFESSIONALS RETAINED IN THE COMMONWEALTH TITLE III CASE	FORMER EMPLOYER OF OMM ATTORNEY
OAKTREE HUNTINGTON INVESTMENT FUND II, L.P.	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPORTUNITIES FUND IX (PARALLEL 2), L.P.	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPORTUNITIES FUND IX (PARALLEL), L.P.	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPORTUNITIES FUND IX DELAWARE, L.P.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPORTUNITIES FUND IX, L.P.	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPORTUNITIES FUND X (PARALLEL 2), L.P.	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
OAKTREE OPPORTUNITIES FUND X (PARALLEL), L.P.	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPORTUNITIES FUND X HOLDINGS (DELAWARE), L.P.	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPORTUNITIES FUND X, L.P.	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPS X HOLDCO LTD	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE OPPS X HOLDCO LTD	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE VALUE OPPORTUNITIES FUND HOLDINGS, L.P.	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE VALUE OPPORTUNITIES FUND HOLDINGS, L.P.	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE-FORREST MULTI-STRATEGY, LLC	SCHEDULE 8(A) - MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OAKTREE-FORREST MULTI-STRATEGY, LLC (SERIES B)	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OFI GLOBAL INSTITUTIONAL, INC	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OPPENHEIMERFUNDS, INC.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
OPPENHEIMERFUNDS, INC. AND OFI GLOBAL INSTITUTIONAL, INC. ON BEHALF OF FUNDS AND/ OR ACCOUNTS MANAGED OR ADVISED BY THEM	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
OPPENHEIMERFUNDS, INC. AND OFI GLOBAL INSTITUTIONAL, INC., ON BEHALF OF FUNDS AND/OR ACCOUNTS MANAGED OR ADVISED BY THEM	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
PEPSICO PUERTO RICO, INC.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
PEPSI COLA PUERTO RICO DISTRIBUTING, LLC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
PEPSI-COLA MANUFACTURING INTERNATIONAL, LIMITED	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
PFIZER PHARMACEUTICALS LLC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
PJT PARTNERS LP	SCHEDULE 4(A) - PROFESSIONALS RETAINED IN COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
PPG ARCHITECTURAL COATINGS (PUERTO RICO), INC.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
PUERTO RICO AQUEDUCT AND SEWER AUTHORITY	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	CURRENT CLIENT
PUERTO RICO INDUSTRIAL DEVELOPMENT COMPANY ("PRIDCO")	SCHEDULE 8(C) – MATERIAL CREDITORS OF PBA	CURRENT CLIENT
QUINN EMANUEL URQUHART & SULLIVAN, LLP	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
REED SMITH LLP	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
ROPES & GRAY LLP	SCHEDULE 8(A) - MATERIAL CREDITORS OF THE COMMONWEALTH (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
ROTHSCHILD & CO US INC.	SCHEDULE 4(A) – PROFESSIONALS RETAINED IN COMMONWEALTH TITLE III CASE	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCOGGIN INTERNATIONAL FUND, LTD	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCOTIABANK DE PUERTO RICO	SCHEDULE 8(A) – MATERIAL CREDITORS OF COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCOTIABANK DE PUERTO RICO, AS ADMINISTRATIVE AGENT	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCOTIABANK DE PUERTO RICO	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCULPTOR CAPITAL LP	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCULPTOR CAPITAL LP	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCULPTOR CREDIT OPPORTUNITIES MASTER FUND, LTD.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCULPTOR CREDIT OPPORTUNITIES MASTER FUND, LTD.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCULPTOR ENHANCED MASTER FUND, LTD.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCULPTOR ENHANCED MASTER FUND, LTD.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
SCULPTOR GC OPPORTUNITIES MASTER FUND, LTD.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
SCULPTOR GC OPPORTUNITIES MASTER FUND, LTD.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SCULPTOR MASTER FUND, LTD.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SCULPTOR MASTER FUND, LTD.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SCULPTOR SC II, L.P.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SCULPTOR SC II, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL FUND, L.P.	SCHEDULE 7(D) – PLAN SUPPORT AGREEMENT PARTIES – PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL FUND, L.P.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL FUND, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL FUND, L.P.	SCHEDULE 9(B) – INACTIVE CLAIMS – ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL FUND, L.P.	SCHEDULE 9(D) – INACTIVE CLAIMS – PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL FUND, LP	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	SCHEDULE 7(D) – PLAN SUPPORT AGREEMENT PARTIES – PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	SCHEDULE 9(D) – INACTIVE CLAIMS – PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	SCHEDULE 9(E) – INACTIVE CLAIMS – HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL OFFSHORE MASTER FUND, L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL, L.P.	SCHEDULE 7(A) – PLAN SUPPORT AGREEMENT PARTIES – COMMONWEALTH	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SILVER POINT CAPITAL, L.P.	SCHEDULE 7(C) – PLAN SUPPORT AGREEMENT PARTIES – PBA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SIMPSON THACHER & BARTLETT LLP	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
SKADDEN, ARPS, SLATE, MEAGHER & FLOM, LLP	SCHEDULE 7(B) - PLAN SUPPORT AGREEMENT PARTIES - ERS (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
SMITH & NEPHEW, INC.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
SOLUS OPPORTUNITIES FUND 5 LP	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
ST. JUDE MEDICAL PUERTO RICO L.L.C.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
STATE STREET GLOBAL ADVISORS TRUST COMPANY	SCHEDULE 9(D) - INACTIVE CLAIMS - PREPA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
STEPTOE & JOHNSON, LLC	SCHEDULE 8(D) - MATERIAL CREDITORS OF PREPA (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY
THE BANK OF NOVA SCOTIA AS TRANSFEREE OF SCOTIABANK DE PUERTO RICO	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES OF OMM ATTORNEY
THE CANYON VALUE REALIZATION MASTER FUND, L.P.	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
THE CANYON VALUE REALIZATION MASTER FUND, L.P.	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	POTENTIAL AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
THE CANYON VALUE REALIZATION MASTER FUND, L.P.	SCHEDULE 9(E) - INACTIVE CLAIMS - HTA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
THE CANYON VALUE REALIZATION MASTER FUND, L.P.	SCHEDULE 9(F) – INACTIVE CLAIMS COFINA	POTENTIAL AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
THE GATORADE PUERTO RICO COMPANY	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
U.S. BANK NATIONAL ASSOCIATION	SCHEDULE 8(A) - MATERIAL CREDITORS OF THE COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
U.S. BANK TRUST NATIONAL	SCHEDULE 8(A) - MATERIAL CREDITORS OF THE COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
U.S. BANK TRUST NATIONAL ASSOCIATION	SCHEDULE 8(A) - MATERIAL CREDITORS OF THE COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
U.S. BANK TRUST NATIONAL ASSOCIATION	SCHEDULE 8(C) - MATERIAL CREDITORS OF PBA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
U.S. BANK NATIONAL ASSOCIATION IN ITS CAPACITY AS TRUSTEE UNDER THE TRUST AGREEMENT DATED JANUARY 1, 1974	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES
U.S. BANK NATIONAL ASSOCIATION	SCHEDULE 8(E) – MATERIAL CREDITORS OF HTA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS’ TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
U.S. BANK TRUST NATIONAL ASSOCIATION AND U.S. BANK NATIONAL ASSOCIATION, AS FISCAL AGENT FOR THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY ("PBA") BONDS	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
U.S. BANK NATIONAL ASSOCIATION AS TRANSFEREE OF GDB DEBT RECOVERY AUTHORITY	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
U.S. BANK TRUST NATIONAL ASSOCIATION AND U.S. BANK NATIONAL ASSOCIATION, AS FISCAL AGENT FOR THE PUERTO RICO PUBLIC BUILDINGS AUTHORITY ("PBA") BONDS	SCHEDULE 9(C) - INACTIVE CLAIMS - PBA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
U.S. DEPARTMENT OF HEALTH & HUMAN SERVICES/HEALTH RESOURCES SERVICES ADMINISTRATION	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER EMPLOYER OF OMM ATTORNEY; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
U.S. DEPARTMENT OF LABOR	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER EMPLOYER OF OMM ATTORNEY
U.S. DEPARTMENT OF THE INTERIOR, U.S. GEOLOGICAL SURVEY	SCHEDULE 9(D) - INACTIVE CLAIMS - PREPA	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER EMPLOYER OF OMM ATTORNEY
U.S. DEP'T OF JUSTICE, OFFICE OF JUSTICE PROGRAMS	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
UBS FINANCIAL SERVICES INCORPORATED OF PUERTO RICO	SCHEDULE 8(B) – MATERIAL CREDITORS OF ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	SCHEDULE 7(B) – PLAN SUPPORT AGREEMENT PARTIES – ERS	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	SCHEDULE 9(E) – INACTIVE CLAIMS – HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
UBS IRA SELECT GROWTH & INCOME PUERTO RICO FUND	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
UBS TRUST COMPANY OF PR	SCHEDULE 8(A) – MATERIAL CREDITORS OF THE COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
UBS TRUST COMPANY OF PUERTO RICO	SCHEDULE 9(F) – INACTIVE CLAIMS – COFINA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
UMB BANK, N.A., AS SUCCESSOR TRUSTEE FOR THE PUERTO RICO INFRASTRUCTURE FINANCING AUTHORITY ("PRIFA") MENTAL HEALTH INFRASTRUCTURE REVENUE BONDS, 2007 SERIES A (MEPSI CAMPUS PROJECT)	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
UNITED STATES DEPARTMENT OF AGRICULTURE - RURAL DEVELOPMENT	SCHEDULE 9(E) - INACTIVE CLAIMS - HTA	AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
UNITED STATES DEPARTMENT OF AGRICULTURE (USDA)	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
WAL-MART PUERTO RICO, INC.	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER EMPLOYER OF OMM ATTORNEY
WARNER CHILCOTT COMPANY, LLC	SCHEDULE 9(A) - INACTIVE CLAIMS - COMMONWEALTH	FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
WELLS FARGO MUNICIPAL BOND FUND	SCHEDULE 9(E) - INACTIVE CLAIMS – HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES

MATERIALLY INTERESTED PARTY	APPLICABLE SCHEDULE	RELATIONSHIP TO OMM ¹
WELLS FARGO STRATEGIC MUNICIPAL BOND FUND	SCHEDULE 8(D) – MATERIAL CREDITORS OF PREPA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
WELLS FARGO WISCONSIN TAX FREE FUND	SCHEDULE 9(E) - INACTIVE CLAIMS – HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
WESTERN SURETY COMPANY AND CONTINENTAL CASUALTY COMPANY	SCHEDULE 9(E) - INACTIVE CLAIMS – HTA	AFFILIATE OF CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; AFFILIATE OF FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
WILLKIE FARR & GALLAGHER LLP	SCHEDULE 7(A) - PLAN SUPPORT AGREEMENT PARTIES - COMMONWEALTH (COUNSEL)	FORMER EMPLOYER OF OMM ATTORNEY; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
WILMINGTON TRUST, NATIONAL ASSOCIATION	SCHEDULE 9(A) – INACTIVE CLAIMS – COMMONWEALTH	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
WILMINGTON TRUST, NATIONAL ASSOCIATION	SCHEDULE 9(B) – INACTIVE CLAIMS – ERS	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS SUCCESSOR TRUSTEE	SCHEDULE 9(D) - INACTIVE CLAIMS - PREPA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES
WILMINGTON TRUST, NATIONAL ASSOCIATION, AS SUCCESSOR TRUSTEE	SCHEDULE 9(E) - INACTIVE CLAIMS - HTA	CURRENT CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES; FORMER CLIENT IN MATTERS UNRELATED TO THE DEBTORS' TITLE III CASES